



October 27, 2017

To Whom It May Concern,

Corporate Name: TechnoPro Holdings, Inc.

(Code: 6028, TSE First Section)

Representative: Yasuji Nishio, President, Representative Director & CEO

Contact: Hiroshi Sato, Director & CFO

(Tel. 03-6385-7998)

Completion of Payment for Issuance of New Shares as Restricted Stock Compensation

TechnoPro Holdings, Inc. hereby announces that, in relation to the issuance of new shares as restricted stock compensation, which was resolved by a written resolution on October 3, 2017 substituting for a board of director meeting resolution based on Article 370 of the Companies Act, the procedure for payment was completed today, as follows. For details, please refer to “Announcement Concerning Issuance of New Shares as Restricted Stock Compensation” dated October 3, 2017.

Outline of Issuance

(1) Type and Number of Shares to be Issued	Common stock 28,532 shares
(2) Issuance Price	¥ 5,220 per share
(3) Total Issuance Price of Shares to be Issued	¥ 148,937,040
(4) Method of Offer or Allotment	Allotment of restricted stock
(5) Method of Contribution	In-kind contribution of money compensation receivables
(6) Allottees, Number thereof and Number of Shares to be Allotted	TechnoPro Holdings Directors Five persons 13,791 shares TechnoPro Holdings Executive Officers Five persons 4,211 shares TechnoPro Holdings Subsidiary Directors Eight persons 7,466 shares TechnoPro Holdings Subsidiary Executive Officers Eight persons 3,064 shares
(7) Payment Date	October 27, 2017

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Note on translation

This is a translation of the original Japanese document and provided for informational purpose only. If there are any discrepancies between this and the original, the original Japanese document prevails.