

April 18, 2016

Corporate Name: TechnoPro Holdings, Inc.
(Code: 6028, TSE First Section)
Representative: Yasuji Nishio, President, Representative Director & CEO
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Notice Concerning Completion of Payment for New Shares and 2nd to 3rd Series of Stock Acquisition Rights (Target Issue Program "TIP" subject to Issuer's approval for exercise) Issued through Third Party Allotment

TechnoPro Holdings, Inc. announced today that the completion of payment of JPY 455,120,000 for new shares and 2nd to 3rd series of Stock Acquisition Rights ("SARs") issued through third party allotment to Deutsch Bank AG, London Branch, pursuant to a resolution passed by its Board of Directors on April 1, 2016 which was announced in the "Issuance of New Shares and Series of Stock Acquisition Rights through Third Party Allotment (Target Issue Program "TIP" subject to Issuer's approval for exercise)" on April 1, 2016.

Note: JPY 430,220,000 was for new shares, and JPY 24,900,000 was for SARs.

For original detailed information, please refer to both Issuance of New Shares and Series of Stock Acquisition Rights through Third Party Allotment (Target Issue Program "TIP" subject to Issuer's approval for exercise) and [Supplemental Material] Issuance of New Shares and Series of Stock Acquisition Rights through Third Party Allotment.

http://www.technoproholdings.com/en/wp-content/uploads/2016/04/release20160401_01en.pdf

http://www.technoproholdings.com/en/wp-content/uploads/2016/04/release20160401_01en_supportdoc.pdf

Cautionary Statements

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